

CPCU Equivalency Chart

Equivalency Chart		Effective March 2014
Existing Credit	Exam Credit Earned in CPCU	
CPCU Exams Passed		
CPCU 1	CPCU 510	
CPCU 2	CPCU 553 or CPCU 555*	
CPCU 3	CPCU 551	
CPCU 4	CPCU 552	
CPCU 5	CPCU 520	
CPCU 6	CPCU 530	
CPCU 7 or 9	CPCU 560	
CPCU 8	CPCU 540	
Institutes Programs Completed		
AAI 83	CPCU Electives Requirement	
API	CPCU 555	
AINS 21 and 22	CPCU 553*	
AINS 21 and 23	CPCU 557*	
Advanced Degrees/Professional Designations		
Masters in Financial Services, CLU, ChFC, CFP, FFSI, or CEBS	CPCU 556	
MBA, Masters in Finance	CPCU 540	
Masters in Risk Management and Insurance	CPCU 500	
Law Degree	CPCU 530	
Non-Life Fellow, Insurance Institute of India	CPCU Electives Requirement	
RPLU, ACAS, FCAS, CFA, CPA, FLMI, ACII, FCII, CIP (Insurance Institute of Canada)	CPCU Electives Requirement	
*This credit will be automatically applied to the concentration you choose.		
CA1 - Risk Management & Insurance Operations CA2 - Insurance Accounting, Coverage Analysis, Insurance Law, and Insurance Regulation (Must have both courses to earn waiver)	CPCU 500 and CPCU 520	

05.2014

Note: Because of the dynamic nature of The Institutes courses and programs, waivers granted are subject to continuous review and may change without notice at any time.

Please see The Institutes' Waiver Request Form for any qualifications or restrictions on these waivers. Refer to your Progress Tracker to determine the various routes to earning your CPCU designation.